

Jon Grant

Authorised Representative No: 239267

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This Adviser Profile forms part of the Financial Services Guide and provides you with additional information about your adviser who is an Authorised Representative of ROPAN Licensees Pty Ltd.

Education

- Diploma of Financial Planning
- Advanced Diploma of Financial Planning
- Certificate of ASX Securities
- Certificate of Self Managed Superannuation Funds
- CERTIFIED FINANCIAL PLANNER®

Memberships

- Financial Planning Association of Australia.

Experience

I have worked in the financial services industry since 2000 and became an adviser with ROPAN Licensees Pty Ltd on 1 August 2013.

Areas of Authorisation

Jon Grant is authorised by ROPAN Licensees Pty Ltd to provide financial product advice and deal in the following areas:

<i>Financial Services</i>	<i>Product Types</i>	<i>Is your adviser authorised to provide this advice?</i>
Investments	Basic Deposit Products	✓
	Managed Investments	✓
	Debentures	✓
	Investment Bonds	✓
	Direct Shares	✓
	Margin Lending / Gearing	✓
	Superannuation and Retirement Planning	Self Managed Superannuation Funds
Annuities		✓
Corporate Superannuation		✓
Personal Superannuation		✓
Employer Sponsored Superannuation		✓
Account Based Pensions		✓
Retirement Savings Accounts		✓
Risk Insurance	Insurance within Superannuation	✓
	Total and Permanent Disability Insurance	✓
	Income Protection Insurance	✓
	Trauma Insurance	✓
	Life/Term Insurance	✓
	Key Man Insurance	✓
	Business Expense Insurance	✓

Fees

For full details of fees I may charge or receive, please refer to my Financial Services Guide.

Benefits, Incentives, Interests and Associations

I **Jon Grant** am an authorised representative of ROPAN Licensees Pty Ltd.

Neither I, nor ROPAN Licensees Pty Ltd retain any shares in any company that could be capable of, or might reasonably be seen to be capable of influencing me in the provision of my advice.

I Jon Grant and ROPAN Licensees Pty Ltd may receive sponsorship and non-cash benefits in relation to certain financial products that I may recommend.

Currently, I **Jon Grant** and ROPAN Licensees Pty Ltd do not receive any soft dollar benefits from, and have no material interest in, or associations with any issuers of financial products that may be capable of, or might reasonably be expected to be capable of influencing my advice.

ROPAN Licensees Pty Ltd may receive sponsorship throughout a financial year where actual costs are incurred however, it has no ongoing sponsorship relationship in place.

